If you are planning to include a gift to the University in your will, we would be delighted to discuss this with you so we can fully understand your wishes.

What can I include in my bequest?
- You may nominate the whole or a percentage of your estate after fulfilling tax and obligations in the form of bequest/will.

Benefits of making a bequest:
- You are able to plan ahead and make your intentions known to your family.
- You can designate your gift to whatever area of HKU you are most passionate to support, such as scholarships, professorships, specific discipline or research area.

What you should know about arranging a bequest:
- We suggest that you seek legal advice to ensure the wording in your will clearly stipulates your wishes for the disbursement of your assets.
- HKU is pleased to assist you and your legal counsel by providing sample wording to ensure the University can accept your gift as you intend.
- Please use the legal name “The University of Hong Kong” in your bequest clause.

Resources you might find useful as you plan:
- The Hong Kong Government Inland Revenue website on Estate Duty
  (http://www.ird.gov.hk/eng/tax/edu.htm)
- Community Legal Information Centre
  (https://www.clic.org.hk/en/topics/probate/making_a_will)

For more information on leaving a bequest to HKU, please contact us at giving@hku.hk

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The information provided is general in nature, does not constitute legal or financial advice, and should not be relied upon as a substitute for professional advice. We strongly encourage you to seek for professional legal, estate planning and/or financial advice before deciding upon your course of action.