The University of Hong Kong
Planned Giving – A Gift for Tomorrow

If you are planning to include a gift to the University in your will, we would be delighted to discuss this with you so we can fully understand your wishes.

What can I include in my bequest?
- You may nominate the whole or a percentage of your estate after fulfilling tax and obligations in the form of bequest/will.

Benefits of making a bequest:
- You are able to plan ahead and make your intentions known to your family.
- You can designate your gift to whatever area of HKU you are most passionate to support, such as scholarships, professorships, specific discipline or research area.

What you should know about arranging a bequest:
- We suggest that you seek legal advice to ensure the wording in your will clearly stipulates your wishes for the disbursement of your assets.
- HKU is pleased to assist you and your legal counsel by providing sample wording to ensure the University can accept your gift as you intend.
- Please use the legal name “The University of Hong Kong” in your bequest clause.

Resources you might find useful as you plan:
- Community Legal Information Centre [https://www.clic.org.hk/en/topics/probate/making_a_will]

For more information on leaving a bequest to HKU, please contact us at giving@hku.hk
Sample Bequest Templates

General:

“I hereby give (the whole/ _____ percentage /HK$_____________) of my residuary estate, free of all taxes and duties, to THE UNIVERSITY OF HONG KONG (“the University”) to be used for (purpose, such as: educational development and research of the University/ a scholarship fund in the name of__________________________/ an endowment fund in the name of__________________________/ to be used at the President and Vice-Chancellor’s discretion for areas of the greatest need). I direct that the official receipt from the University shall be sufficient discharge to my executors and that the said gift shall be paid exclusively from my Hong Kong situated estate.”

A gift of insurance:

"I hereby give the sum of HK$______, free of all taxes and duties, to THE UNIVERSITY OF HONG KONG (“the University”) to be used for (purpose, such as: educational development and research of the University/ a scholarship fund in the name of__________________________/ an endowment fund in the name of__________________________/ to be used at the President and Vice-Chancellor’s discretion for areas of the greatest need) and to be paid from my life insurance policy (Ref No. _______________). I direct that the official receipt from the University shall be sufficient discharge to my executors.”

Prepared by:
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